

EUROTEL S.A.

COMMISSION OF FINANCIAL SUPERVISION

Current report: 24 / 2014

Date of issue: 2014-10-15

Abbreviated name of the issuer: EUROTEL S.A.

Subject of report: Annex to the Contract concerning the Multi-product Production Line.

Legal basis: Article 56 item 1 point 2 of the Act concerning the offer – current and periodical information

Content of the report:

Acting in accordance to § 5.1 point 3 of the Ministry of Finance Resolution as of 19th February 2009 concerning the current and periodical information provided by issuers of securities and concerning the conditions of accepting the information required by non-EU countries as equally important and valuable (Journal of Laws No. 33 of 28th February 2009, item 259 with amendments), the Eurotel S.A. Board of Management ("Issuer", "Joint-stock company") hereby informs that:

today the Issuer received the Annex no. A2/5915/13/M/04 to the Contract concerning the Multi-product Production Line no. 5915/13/M/04 as of 10th July 2013 signed between the Millennium Bank S.A. based in Warsaw, Stanisława Żaryna Street no. 2 A, 02-593 Warsaw, registered in the National Court Register kept by the District Court for the Capital City of Warsaw - 13th Economy Department with the no. KRS 0000010186, and the Issuer.

In reference to the current report no. 32/2013 on the contract concerning the Multi-product Production Line and current report no. 15/2014 on the annex to the above mentioned contract, the Issuer hereby informs about changes in material contract terms – i.e., in the form of a temporary rise of the global limit up to 8 million PLN in the period from the date of signing the annex until the 31st January 2015, as well as in the form of a rise of the limit for bank guarantees and credit receivables up to 8 million PLN. The additional, temporary, amount of global limit/amount of bank guarantees and documented credit receivables can be appropriated solely for issuing a single bank guarantee at the sum of 5 million PLN for the period of three months.

The security for a debt appears in the form of Issuer's statement concerning the act of submitting itself directly on the basis of this deed, to collection proceedings under relevant bank law regulations. Together with the signed annex, the Issuer submitted in the Bank its current certificates from Tax Office and Social Insurance Institution on the absence of tax arrears and on the absence of arrears in payments of social security contributions.

Other contract statements remain unchanged. Today, Millennium Bank, by order of the Issuer, has issued a single bank guarantee for the total sum of 5 million PLN as a form of security to the contract whose main subject is the purchase of products for further distribution and sale. The guarantee is valid until the 13th January 2015. The overall sum of the used credit line for the bank guarantees amounts to 6,4 million PLN as of today.

The criteria of affiliation: no relations – free-market transactions with an unaffiliated company

The criteria of accepting the contract to be important is related to the value of the contract matter which amounts to more than 10% of Issuer's own capital.

Attachments (File / Description of the file content)

Eurotel Spółka Akcyjna

(Full name of the issuer)

EUROTEL S.A.

Handel (han)

(Abbreviated name of the issue)	(Sector within the Warsaw Stock Exchange Classification)
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(NIP - Tax Identification Number)	(REGON - National Business Registry Number)

Signatures of EUROTEL Company's representatives:

Date	Name and surname	Post and function	Signature
	Tomasz Basiński	Vice-chairman of the Board of Management	
	Krzysztof Stepokura	Chairman of the Board of Management	