

COMMISSION OF FINANCIAL SUPERVISION

Current report: 15 / 2014

Date of issue: 2014-07-09

Abbreviated name of the issuer: EUROTEL S.A.

Subject of report: Annex to the Contract concerning the Multi-product Production Line.

Legal basis: Article 56 item 1 point 2 of the Act concerning the offer – current and periodical information

Content of the report:

Acting in accordance to § 5.1 point 3 of the Ministry of Finance Resolution as of 19th February 2009 concerning the current and periodical information provided by issuers of securities and concerning the conditions of accepting the information required by non-EU countries as equally important and valuable (Journal of Laws No. 33 of 28th February 2009, item 259 with amendments), the Eurotel S.A. Board of Management ("Issuer", "Joint-stock company") hereby informs that yesterday is signed the Annex no. A1/5915/13/M/04 to the Contract concerning the Multi-product Production Line no. 5915/13/M/04 signed between the Millenium Bank S.A. based in Warsaw, Stanisława Żaryna Street no. 2 A, 02-593 Warsaw, registered in the National Court Register kept by the District Court for the Capital City of Warsaw - 13th Economy Department with the no. KRS 0000010186, and the Issuer. In accordance to the signed Annex to the Contract concerning the Multi-product Production Line the Bank grants the Issuer a global limit equal to 5 000 000 PLN (five million zlotys), valid from the 9th July 2015 within which the Bank grants the Issuer the following:

- Gives a credit on the current account reaching up to 5 000 000 PLN (five million zlotys), which will be used for financing the current activity of the Issuer.
- Gives the Issuer a credit line for bank guarantees and documented credit receivables up to 4 000 000 PLN (four million zlotys), which on the day of writing this report is partially used and will continue being used for financing the current activity of the Issuer.

The percentage on the given credit is changeable and set in accordance to the rate of WIBOR 1M risen with the amount equal to the margin of the Bank.

In order to continue the credit and the guarantee line the Issuer provided the Bank with the valid certificates from Tax Office and Social Insurance Institution on the absence of tax arrears and on the absence of arrears in payments of social security contributions.

The security for a debt appears in the form of Issuer's statement concerning the act of submitting itself directly on the basis of this deed, to collection proceedings under relevant bank law regulations. In accordance to the contract the Issuer is obliged to provide incomings from the act of conducting business activities on the Bank's current account directly from the counting parties or from cash payments equal to no less than 85% of the net sale income.

The criteria of affiliation: no relations – free-market transactions with an unaffiliated company

The criteria of accepting the contract to be important is related to the value of the contract matter which amounts to more than 10% of Issuer's own capital.

Attachments: (File / Description of the file content)

Eurotel Spółka Akcyjna

(Full name of the issuer)

EUROTEL S.A.

Handel (han)

(Abbreviated name of the issue)	80-126	(Sector within the Warsaw Stock Exchange Classification)	Gdańsk
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(NIP - Tax Identification Number)		(REGON - National Business Registry Number)	

Signatures of EUROTEL Company's representatives:

Date	Name and surname	Post and function	Signature
	Tomasz Basiński	Vice-chairman of the Board of Management	
	Krzysztof Stepokura	Chairman of the Board of Management	