

EUROTEL S.A.

## COMMISSION OF FINANCIAL SUPERVISION

Current report: 25 / 2014

**Date of issue:** 2014-10-21

**Abbreviated name of the issuer:** EUROTEL S.A.

**Subject of report:** Content of resolutions passed during the Extraordinary Meeting of Shareholders as of 21st October 2014.

**Legal basis:** Article 56 item 1 point 2 of the Act concerning the offer – current and periodical information

### Content of the report:

Acting in accordance to § 38.1 point 5 of the Minister of Finance Resolution as of 19th February 2009 concerning the current and periodical information provided by issuers of securities and concerning the conditions of accepting the information required by non-EU countries as equally important and valuable (Journal of Laws No. 33 of 28th February 2009, item 259 with amendments), the Eurotel S.A. Board of Management ("Issuer", "Joint-stock company") hereby informs about the content of regulations passed on during the Extraordinary Meeting of Shareholders on the 21st October 2014.

At the Extraordinary Meeting of Shareholders of Eurotel S.A. held on the 21st October 2014 in Gdańsk, Myśliwska Street no. 21 all of the regulations were passed in accordance with the agenda published in the notice no. RB 22/2014 as of 1st September 2014.

At the Extraordinary Meeting of Shareholders of Eurotel S.A. 71,79% of the issued capital was represented. The Extraordinary Meeting of Shareholders was held correctly and was capable of passing regulations.

Regulations passed:

Regulation no. 1 of the Extraordinary Meeting of Shareholders of Eurotel S.A. based in Gdańsk as of the 21st October 2014 concerning the election of the new Chairman of the Extraordinary Meeting of Shareholders: „Acting in accordance to article 409 §1 of the Commercial Companies Code the Extraordinary Meeting of Shareholders decides to choose Mr Tomasz Basiński for the post of Chairman of the Extraordinary Meeting of Shareholders.”

The Regulation no. 1 was passed with the number of 2 560 825 votes IN FAVOUR, 130 000 abstentions (the total number of valid votes: 2 690 825) from among the number of 2 690 825 shares within the total of 3 748 255 shares – which gives 71,79% of the issued capital).

Regulation no. 2 of the Extraordinary Meeting of Shareholders of Eurotel S.A. based in Gdańsk as of the 21st October 2014 concerning adoption of the agenda of the Extraordinary Meeting of Shareholders: the Meeting of Shareholders adopts the proposed agenda of the Extraordinary Meeting of Shareholders of Eurotel S.A. in the wording published by the company on the company's internet website as well as in accordance to the customary manner typical for distributing current information in accordance to the regulations of the public offer.”

The Regulation no. 2 was passed unanimously with 2 690 825 votes IN FAVOUR (total number of valid votes 2 690 825 from among 2 690 825 shares within the total number of 3 748 255 shares – which gives 71,79% of the issued capital)

Regulation no. 1 of the Extraordinary Meeting of Shareholders of Eurotel S.A. based in Gdańsk as of the 21st October 2014 concerning appropriation of the company's net for the trading year 2013: the Extraordinary Meeting of Shareholders of Eurotel S.A. resolves as follows:

§1.

1. Acting in accordance to article 395 §2 point 2 of the commercial companies code the Meeting of Shareholders possesses net profit for the trading year 2013 equal to 4 208 866,75 PLN (four million two hundred thousand eight hundred sixty six zlotys and seventy five groszes) in the following way: part of the

profit equal to 3 748 255 PLN

(three million seven hundred forty eight thousand two hundred fifty five zlotys) will be attributed for the payment of dividends of 1 PLN (one zloty) per each share of Eurotel company and the number of shares will be 3 748 255 shares, whereas the rest of the profit - 460 611, 75 (four hundred and sixty thousand zlotys and seventy five groszes) will be attributed for the supplementary capital of the company.

2.The dividend record date (record date) is set for 20th January 2015 and the payment date for 3rd February 2015.

§ 2. The resolution the regulation shall enter into force on the date of its adoption.

Resolution no. 1 was passed with 2 690 825 votes IN FAVOUR (total number of valid votes was 2 690 825 out of 2 690 825 shares out of the total number of shares - 3 748 255 which gives 71,79% of the issued capital).

Due to the fact that the agenda items having been completed, the Chairman closed the Meeting of Shareholders.

#### Attachments (File / Description of the file content)

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Eurotel Spółka Akcyjna	
(Full name of the issuer)	
EUROTEL S.A.	Handel (han)
(Abbreviated name of the issue)	(Sector within the Warsaw Stock Exchange Classification)
80-126	Gdańsk
(Postal code)	(City)
Myśliwska	21
(Street)	(Numer)
58 5203819 – 20	58 5203819 w 202
(Phone)	(Fax)
ri@eurotel.pl	www.eurotel.pl
(E-mail)	(www)
5861584525	191167690
(NIP - Tax Identification Number)	(REGON - National Business Registry Number)

#### Signatures of EUROTEL Company's representatives:

Date	Name and surname	Post and function	Signature
	Tomasz Basiński	Vice-chairman of the Board of Management	
	Krzysztof Stepokura	Chairman of the Board of Management	